**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 November 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF068”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 17 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF068

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon 4.853**% (3 Month JIBAR as at 17 Nov 2021 of 3.683% plus 117bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 February 2022

**Books Close Date** 7 February 2022

**Interest Payment Date(s)** 17 February 2022

**Last Day to Register** By 17:00 on6 February 2022

**Issue Date** 17 November 2021

**Date Convention** Following

**Interest Commencement Date** 17 November 2021

**First Interest Payment Date** 17 February 2022

**ISIN No.** ZAG000181710

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF068%20PricingSupplement1711.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele Nedbank CIB

Corporate Actions JSE +27 11 5207000